

**Format of holding of specified securities**

**Annexure - I**

**1 Name of Listed Entity : LYONS CORPORATE MARKET LTD.**

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 31/03/2022**

4 Declaration:

|   | <b>Particulars</b>  | <b>Yes</b> | <b>No</b> |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |            | NO        |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |            | NO        |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |            | NO        |
| 4 | Whether the Listed Entity has any shares in locked-in?                                |            | NO        |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              |            | NO        |

5 The tabular format for disclosure of holding of specified securities is as follows:-

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                |                         | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|----------------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |                            |  |  |  |  |   | No. of Voting Rights  |            |                | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                                |                            |  |  |  |  |   | Class eg:x  | Class eg:y | Total          |                         |  |  |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      | 1                          | 2314350                                      | 0  | 0  | 2314350                                      | 49.473  | 2314350   | 0          | 2314350        | 49.473                  | 0  | 49.473   | 0                                | 0.000                           | 0   | 0.000                           | 2314350   |
| (B)          | Public                         | 1830                       | 2363650                                      | 0  | 0  | 2363650                                      | 50.527  | 2363650   | 0          | 2363650        | 50.527                  | 0  | 50.527   | 0                                | 0.000                           | 0   | 0.000                           | 851500  |
| (C)          | Non Promoter - Non Public      |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |   |
|              | <b>TOTAL</b>                   | <b>1831</b>                | <b>4678000</b>                               | <b>0</b>                                     |  | <b>4678000</b>                               | <b>100.000</b>  | <b>4678000</b>  | <b>0</b>   | <b>4678000</b> | <b>100.000</b>          | <b>0</b>   | <b>100.000</b>   | <b>0</b>                         | <b>0.000</b>                    | <b>0</b>  | <b>0.000</b>                    | <b>3165850</b>  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of shareholders (I)  | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |          |                | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII)    |          | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|--|------------|----------------------------|--|--|---|--|---|---|----------|----------------|--|--|-------------------------------------|----------|---|----------|---|---------------------------------|
|     |  |  |            |                            |  |  |   |  |   | No. of Voting Rights  |          |                |  |  | Total as a % of Total Voting rights | No. (a)  | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|     |  |  |            |                            |  |  |   |  |   | Class x   | Class y  | Total          |  |  |                                     |          |   |          |   |                                 |
| (1) | Indian   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (a) | Individuals/Hindu undivided Family   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Central Government/State Government(s)                                     |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Financial Institutions/Banks   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Any Other  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Bodies Corporate   |  |            | 1                          | 2314350                                      | 0  | 0   | 2314350                                      | 49.473  | 2314350   | 0        | 2314350        | 49.473   | 0  | 49.473                              | 0        | 0.000   | 0        | 0.000   | 2314350                         |
|     | DIPLOMATIC COMPUTERS PRIVATE LIMITED                                       | PROMOTER   | AABCD1980C | 0                          | 2314350                                      | 0  | 0   | 2314350                                      | 49.473  | 2314350   | 0        | 2314350        | 49.473   | 0  | 49.473                              | 0        | 0.000   | 0        | 0.000   | 2314350                         |
|     | Trusts   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Clearing Members   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(1)   |  |            | 1                          | 2314350                                      | 0  | 0   | 2314350                                      | 49.473  | 2314350   | 0        | 2314350        | 49.473   | 0  | 49.473                              | 0        | 0.000   | 0        | 0.000   | 2314350                         |
| (2) | Foreign  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Government   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Institutions   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Foreign Portfolio Investor   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (e) | Any Other  |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | OCBs   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(2)   |  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0  | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |  |            | <b>1</b>                   | <b>2314350</b>                               | <b>0</b>                                     | <b>0</b>  | <b>2314350</b>                               | <b>49.473</b>   | <b>2314350</b>  | <b>0</b> | <b>2314350</b> | <b>49.473</b>  | <b>0</b>   | <b>49.473</b>                       | <b>0</b> | <b>0.000</b>  | <b>0</b> | <b>0.000</b>  | <b>2314350</b>                  |

**Table III - Statement showing shareholding pattern of the Public shareholder**

|     | Category & Name of shareholders (I)  | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|----------|----------------------------|--|--|---|--|---|---|---------|---------|--|---|-------------------------------------|---------|--|---------|---|---------------------------------|
|     |  |          |                            |  |  |   |  |   | No. of Voting Rights  |         |         |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                  | No. (a) |   | As a % of total Shares held (b) |
|     |  |          |                            |  |  |   |  |   | Class x   | Class y | Total   |  |   |                                     |         |  |         |   |                                 |
| (1) | Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Mutual Funds   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (b) | Venture Capital Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (c) | Alternate Investment Funds   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (d) | Foreign Venture Capital Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (e) | Foreign Portfolio Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (f) | Financial Institutions/Banks   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (g) | Insurance Companies  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (h) | Provident Funds/Pension Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (i) | Any Other  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Foreign Institutional Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | QFI - Corporate  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(1)   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (2) | Central Government/State Government(s)/President of India                          |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(2)   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (3) | Non-Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Individuals  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0       | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.         |          | 1771                       | 1013200                                      | 0  | 0   | 1013200                                      | 21.659  | 1013200   | 0       | 1013200 | 21.659   | 0   | 21.659                              | 0       | 0.000  | 0       | 0.000   | 77700                           |
|     | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |          | 1                          | 49400  | 0  | 0   | 49400  | 1.056   | 49400   | 0       | 49400   | 1.056  | 0   | 1.056                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | ANAND KOTHARI  |          | 0                          | 49400  | 0  | 0   | 49400  | 1.056   | 49400   | 0       | 49400   | 1.056  | 0   | 1.056                               | 0       | 0.000  | 0       | 0.000   | 0                               |

|     |   |            |             |                |          |          |                |               |                |          |                |               |          |               |          |              |          |              |               |
|-----|---|------------|-------------|----------------|----------|----------|----------------|---------------|----------------|----------|----------------|---------------|----------|---------------|----------|--------------|----------|--------------|---------------|
| (b) | NBFCs registered with RBI                                 |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (c) | Employee Trusts   |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (d) | Overseas Depositors (holding DRs)(balancing figure)       |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
| (e) | Any Other   |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Bodies Corporate  |            | 58          | 1301050        | 0        | 0        | 1301050        | 27.812        | 1301050        | 0        | 1301050        | 27.812        | 0        | 27.812        | 0        | 0.000        | 0        | 0.000        | 773800        |
|     | CELESTIAL CONSULTANTS PRIVATE LIMITED                     | AAACC9984E | 0           | 227580         | 0        | 0        | 227580         | 4.865         | 227580         | 0        | 227580         | 4.865         | 0        | 4.865         | 0        | 0.000        | 0        | 0.000        | 227580        |
|     | CELESTIAL HOLDINGS PRIVATE LIMITED                        | AAACC9985F | 0           | 212500         | 0        | 0        | 212500         | 4.543         | 212500         | 0        | 212500         | 4.543         | 0        | 4.543         | 0        | 0.000        | 0        | 0.000        | 212500        |
|     | CHARIOT EXIMP LIMITED                                     | AACCC2058B | 0           | 118700         | 0        | 0        | 118700         | 2.537         | 118700         | 0        | 118700         | 2.537         | 0        | 2.537         | 0        | 0.000        | 0        | 0.000        | 117700        |
|     | GLOBE STOCK SECURITIES LTD                                | AABCG0032A | 0           | 221100         | 0        | 0        | 221100         | 4.726         | 221100         | 0        | 221100         | 4.726         | 0        | 4.726         | 0        | 0.000        | 0        | 0.000        | 22200         |
|     | MILLENNIUM HOLDINGS PRIVATE LIMITED                       | AABCM6876C | 0           | 177120         | 0        | 0        | 177120         | 3.786         | 177120         | 0        | 177120         | 3.786         | 0        | 3.786         | 0        | 0.000        | 0        | 0.000        | 177120        |
|     | PILOT CONSULTANTS LTD.                                    |            | 0           | 49400          | 0        | 0        | 49400          | 1.056         | 49400          | 0        | 49400          | 1.056         | 0        | 1.056         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | ROCHAK DISTRIBUTORS PVT. LTD.                             |            | 0           | 219300         | 0        | 0        | 219300         | 4.688         | 219300         | 0        | 219300         | 4.688         | 0        | 4.688         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | QFI - Individual  |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | NRI - Repatriable   |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | NRI - Non-Repatriable                                     |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | OCBs  |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Trusts  |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Clearing Memembers  |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | IEPF Authority  |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Unclaimed Shares A/c                                      |            | 0           | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        | 0             |
|     | Sub-Total (B)(3)  |            | 1830        | 2363650        | 0        | 0        | 2363650        | 50.527        | 2363650        | 0        | 2363650        | 50.527        | 0        | 50.527        | 0        | 0.000        | 0        | 0.000        | 851500        |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b> |            | <b>1830</b> | <b>2363650</b> | <b>0</b> | <b>0</b> | <b>2363650</b> | <b>50.527</b> | <b>2363650</b> | <b>0</b> | <b>2363650</b> | <b>50.527</b> | <b>0</b> | <b>50.527</b> | <b>0</b> | <b>0.000</b> | <b>0</b> | <b>0.000</b> | <b>851500</b> |



